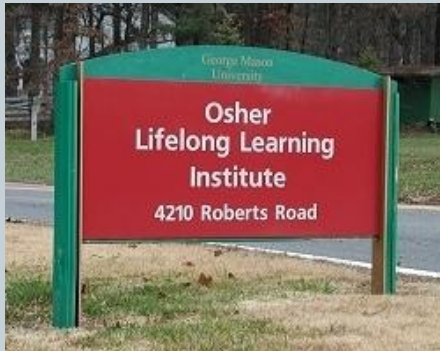




OLLI 2012



GROWING, GROWING

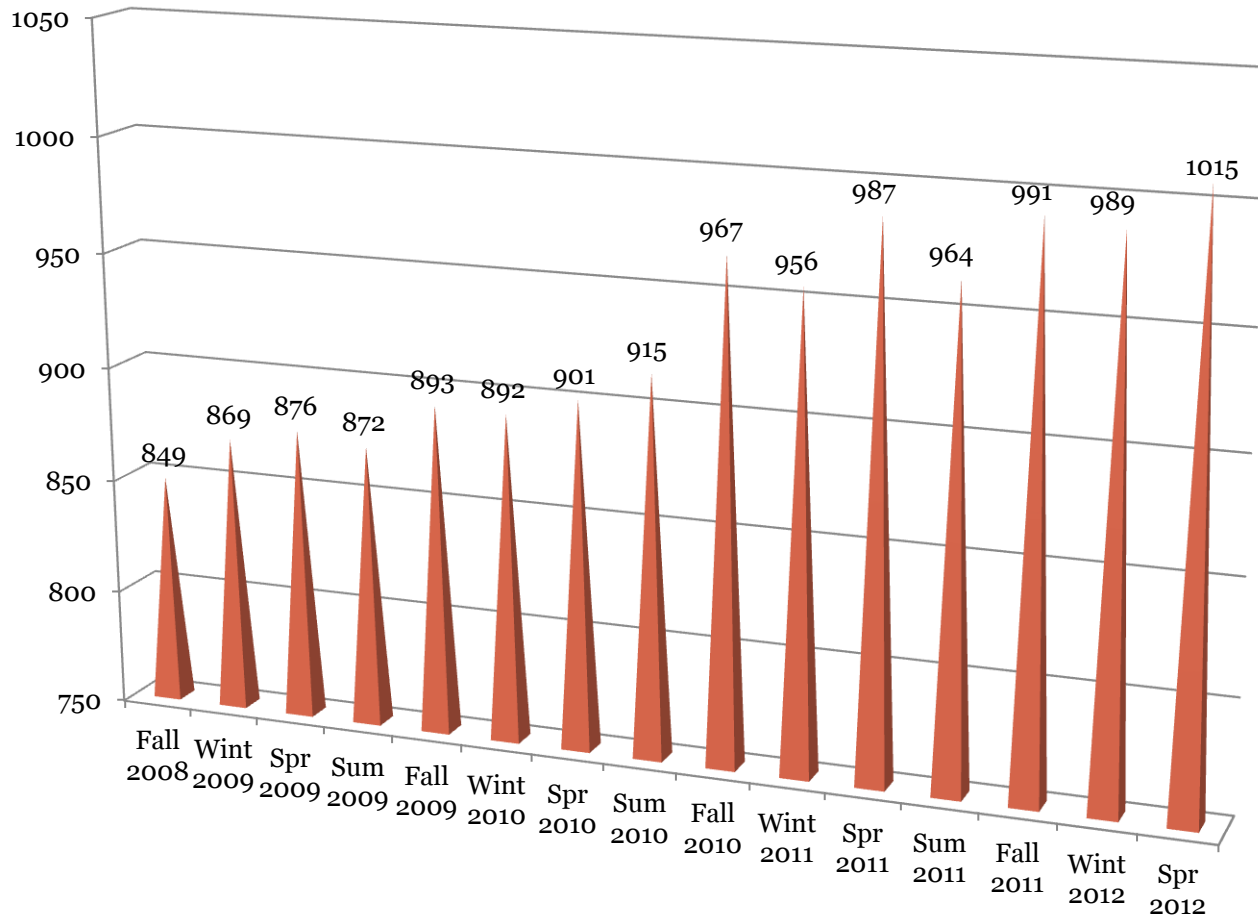


Growing and Changing

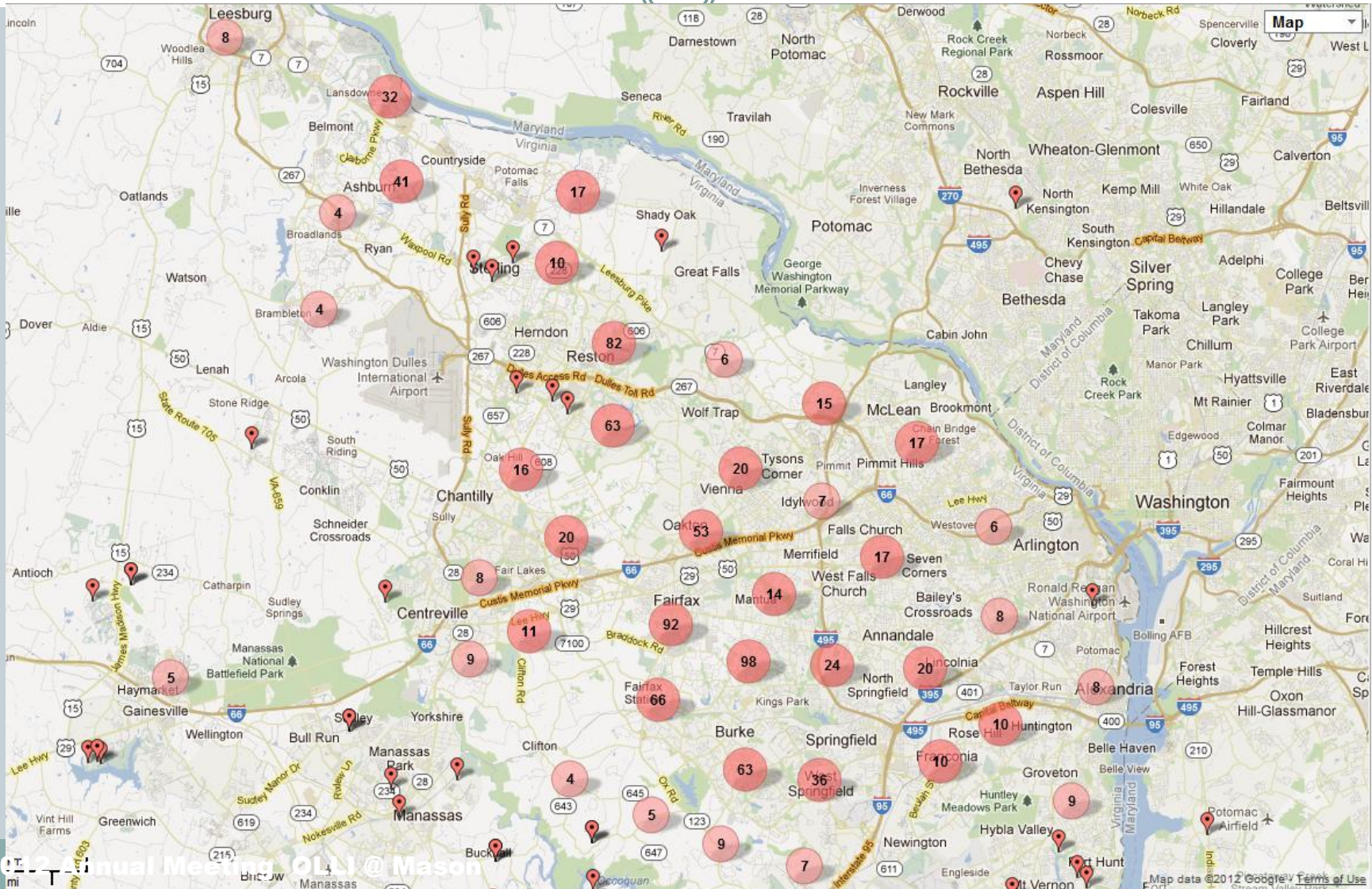


- 1015 members
- 530 in the Fairfax/Burke area
- 125 members in Loudoun County
- 125 members in southeastern Fairfax County
- 235 members in western Fairfax County
- 936 took classes during the spring term
- 75% register and pay online
- Typical member takes between 3-5 courses per term

OLLI Membership Growth 2008-2012



OLLI MEMBERSHIP Distribution



The Program



During 2011, there were ...

- ❖ *367 “courses” – meaning multi-week, generally four or eight weeks*
- ❖ *70 “special events” – meaning one-time lectures or presentations*
- ❖ *34 “trips” – meaning visits to sites or performances*

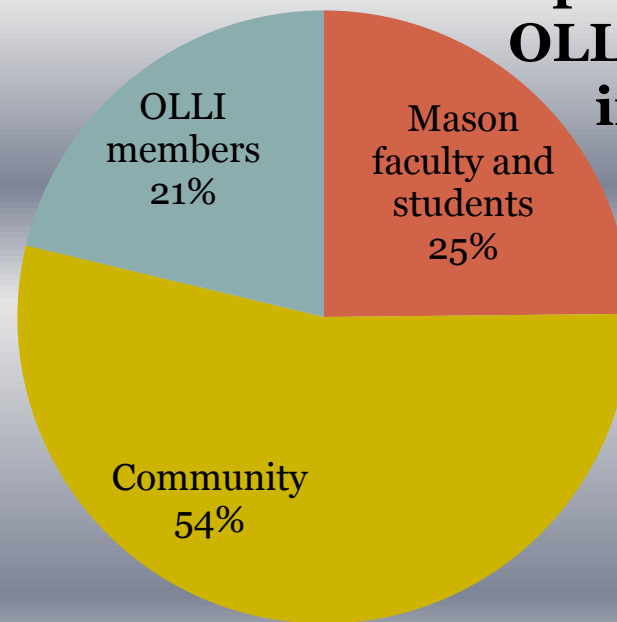
Where do our speakers come from?



“Speakers” give a lecture or make a presentation for a special event

- **76 Mason faculty (25%)**
- **165 Community (54%)**
- **65 OLLI members (21%)**

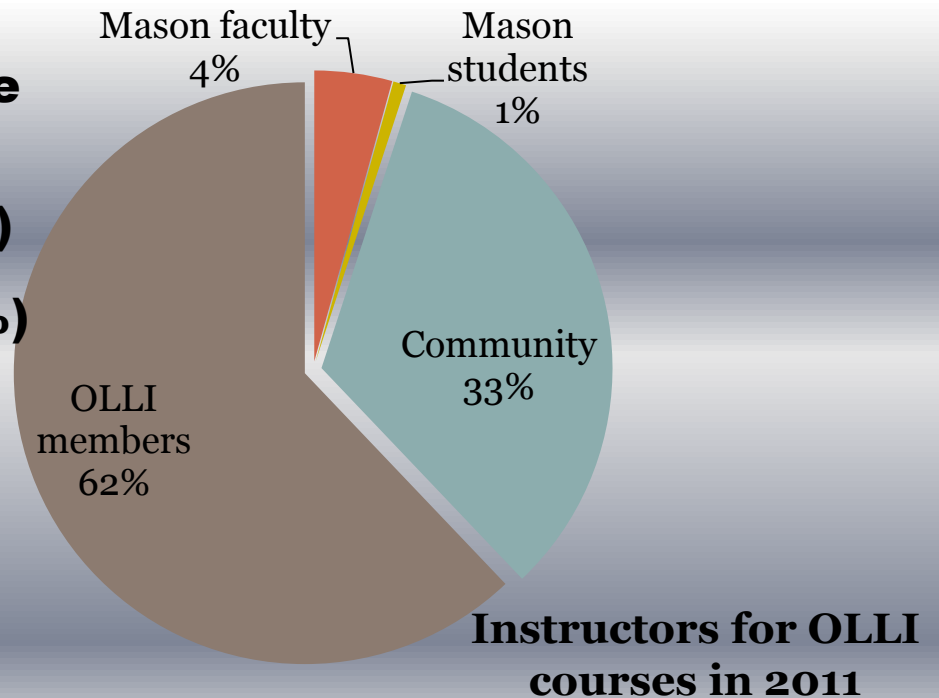
Speakers for OLLI courses in 2011



Where do our instructors come from?

“Instructors” teach a full course (multiple weeks)

- **18 George Mason faculty (4%)**
- **3 George Mason students (1%)**
- **137 Community (30%)**
- **259 OLLI members (62%)**





The OLLI Finances



INCOME DURING 2011:

DIVIDEND AND INTEREST INCOME	\$ 94
OSHER ENDOWMENT REVENUE	\$ 34,727
MEMBERSHIP DUES - REGULAR	\$ 348,792
<i>TOTAL FUNDING</i>	\$369,875



The OLLI Finances

EXPENDITURES DURING 2011:

PAYROLL AND RELATED TAXES	\$221,413
GENERAL AND ADMINISTRATIVE	\$54,412
FACILITIES	\$40,334
EQUIPMENT	\$19,916
PUBLICATIONS	\$16,853
PROGRAM	\$10,240
MEMBER SERVICES	\$4,501
LANDSCAPING	\$2,948
HOSPITALITY	\$1,104
DEVELOPMENT	\$1,248
TOTAL EXPENSES	\$ 372,967



The OLLI Finances



**CASH RESERVES AT THE END OF THE
YEAR WERE \$123,487**

**(THIS FLUCTUATES THROUGHOUT THE YEAR, REACHING
A LOW POINT DURING THE SUMMER PRIOR TO FALL
REGISTRATION)**



Other Available Funds:



(AS OF MAY, 2012)

OLLI RESERVE-- \$68,250

**(MERGED THE RAINY DAY FUND AND THE
FUTURE CONTINGENCY FUND)**

**CAPITAL EQUIPMENT AND
TECHNOLOGY REPLACEMENT FUND –
\$28,063**



The OLLI Finances

FRIENDS OF OLLI

DONATIONS DURING 2011: \$31,762.47

EXPENDITURES DURING 2011: \$21,758.52

• Scholarships to Mason students	\$13,000.00
• Donation to Fall for the Book	1,000.00
• Donation to Future Fund	1,000.00
• Donation to Linda Monson Endowment Fund	1,000.00
• Special Publications (Fairfax Ink/Poets of Tallwood)	375.90
• Landscaping (from designated donations)	362.47
• Financial Assistance	1,825.00
• A/V Equipment- (speakers, portable PA)	3,557.62



Office of Military Services

The OLLI Finances

IN RECOGNITION OF OUR 20TH ANNIVERSARY
OF AFFILIATION WITH GEORGE MASON
UNIVERSITY, OLLI MEMBERS DONATED

\$21,238



Challenges



- Maintaining and strengthening our outstanding **program** – volunteers!
- Providing **technology** solutions which make our program accessible to more members
- Strengthening the **bonds that unite** members from different OLLI sites
- Obtaining **facilities** that are worthy of the high quality of our program – safe, accessible, appealing

Facilities Issues

Tallwood



We have seating for 234 but only 129 parking spaces! We're in working with Mason architects and facilities planners on alternative venues to supplement Tallwood.

Facilities Issues



Reston



Washington Plaza Baptist Church needs significant renovation. We're looking for different venues, including RCC.

Loudoun

Great rooms, but limited seating space! We need an appealing venue for larger classes.





Great minds never stop learning