

2015 Annual Meeting

Osher Lifelong Learning Institute
at George Mason University

OLLI Mason State of the Institute

Jennifer Disano, Executive Director, OLLI



Recognition of Volunteers



2014 -'15 Accomplishments

- New Registration System
 - Acquisition
 - Customization
 - Training
 - Implementation
 - Evaluation
 - Design alterations

The screenshot displays the Member Portal for the Osher Lifelong Learning Institute at George Mason University. The header includes the OLLI logo, the university name, and navigation links for Home, OLLI Website, Donate, and Contact Us. A search bar and a shopping cart icon are also present. The main content area features a 'Welcome to the Member Portal' message, followed by a banner for the 'Creative Aging Festival' and 'Volunteer' opportunities. Below the banner are buttons for 'Sign In', 'Join OLLI', 'Offerings', 'Donate', 'Teach @ OLLI', and 'Volunteer'. A text block describes the institute's offerings for Northern Virginia residents. An 'Instructional video on how to use the Member Portal' is also featured. At the bottom, there is a section for '145 Number of classes available for Spring 2015' and a 'Social Media' section with links to Facebook and YouTube. The footer contains contact information for the Osher Lifelong Learning Institute at George Mason University, including the address, phone, fax, and email.

OSHER LIFELONG LEARNING INSTITUTE
AT GEORGE MASON UNIVERSITY

4210 Roberts Rd., Fairfax, VA 22032-1028
Phone: 703-503-3384 Fax: 703-503-2832
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Social Media
OLLI on Facebook
OLLI on YouTube

Repairs at Tallwood



New Venues



- Capacities up to 140/90
- Reasonable rental rates
- Multi-course offerings at each location reduced parking issues at Tallwood



Loudoun

- Negotiation of Space and Parking arrangements with Mason
- Transition to NOVA for Summer '14
- Transition to Signal Hill for Fall '14



- Create Social Opportunities!

Reston

- Celebrated two wonderful OLLI member birthdays
 - Gloria Sussman
 - Bob Simon
- Added classes with RCC
 - Yoga
 - Thai chi
- Created new social space
 - Use of conference room at the church



So Close to You. So Much to Do.™

Raising Awareness of OLLI

- Affiliates and Neighbors

- Mason
- RCC
- NOVA
- The City of Fairfax
- Fairfax County



- Collaborative Intergenerational Exchanges



Giving is the OLLI Way



\$16,500 Scholarship Donations from Friends of OLLI 2014
23 Mason Scholarship Recipients

The Mason Connection

- Affiliation Agreement
 - Space
 - Tallwood
 - Loudoun
 - Benefits
 - Library
 - Fitness
 - Programming
 - Professors
 - Students
- OLLI Volunteerism at GMU
 - Advisory groups and Boards
 - Donors



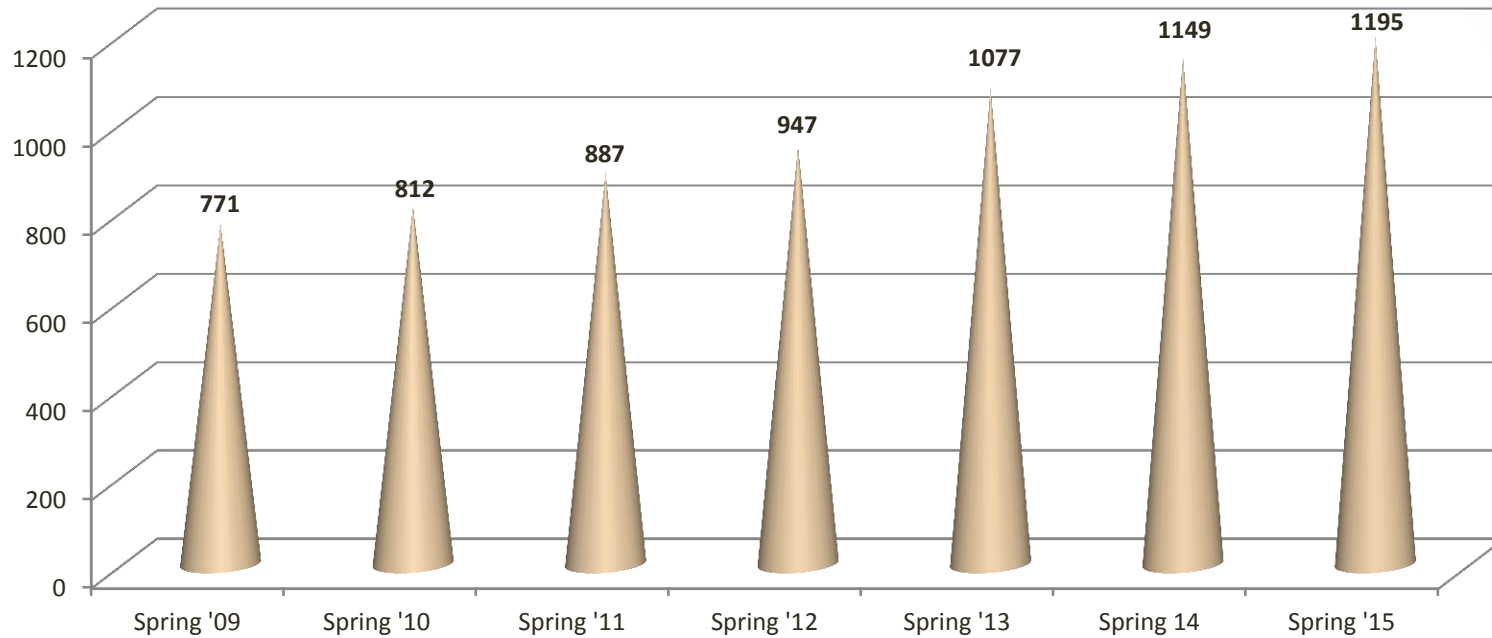
Current OLLI Membership

1195

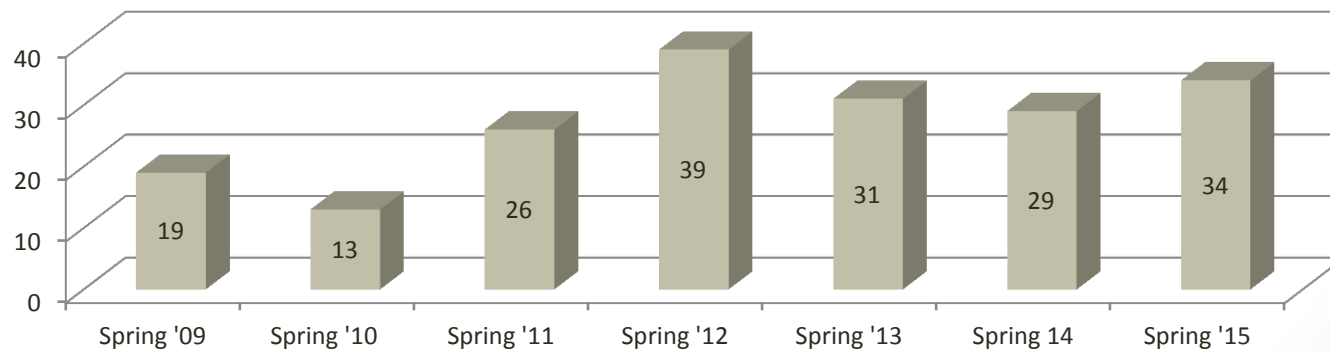
Full Dues Paying Members: **1161** Spring '15

Introductory Members: **34** Spring '15

Growth 2009 - 2015

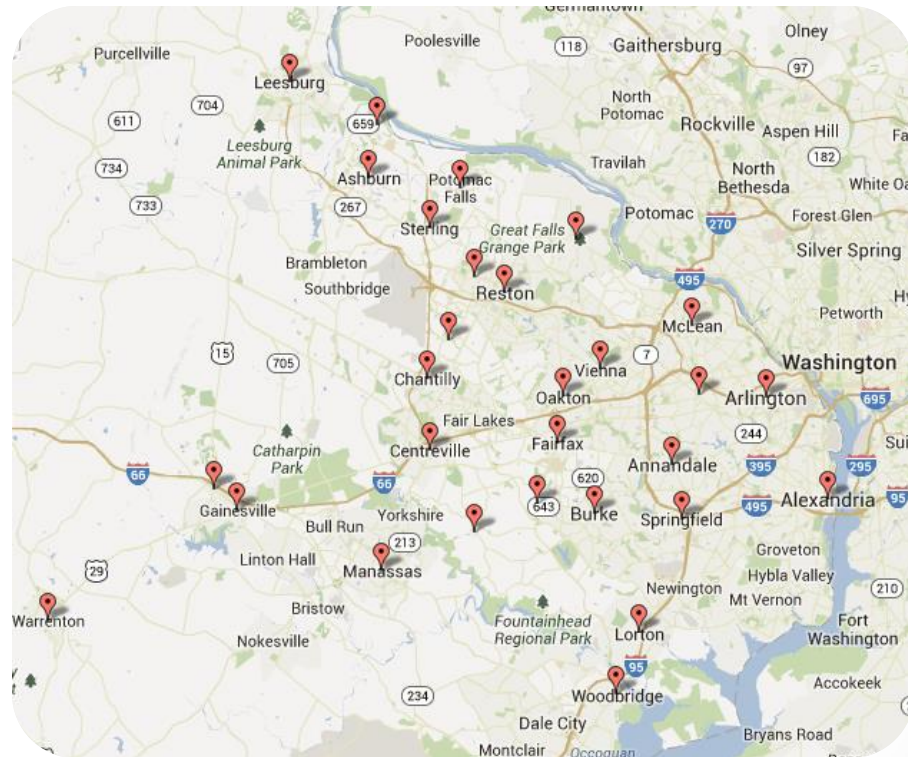


Introductory



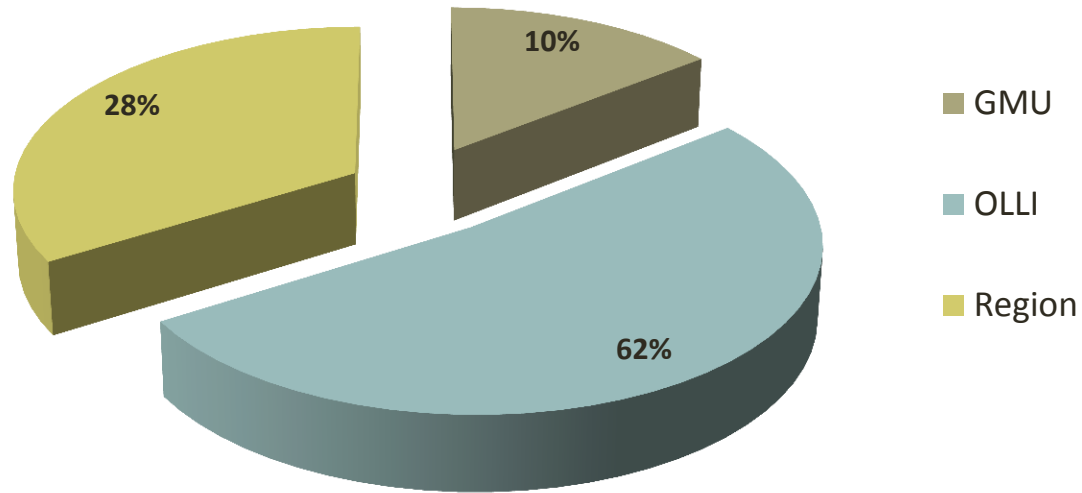
Membership Residence

- Home Campus
 - Tallwood: 800
 - Reston: 300
 - Loudoun: 100



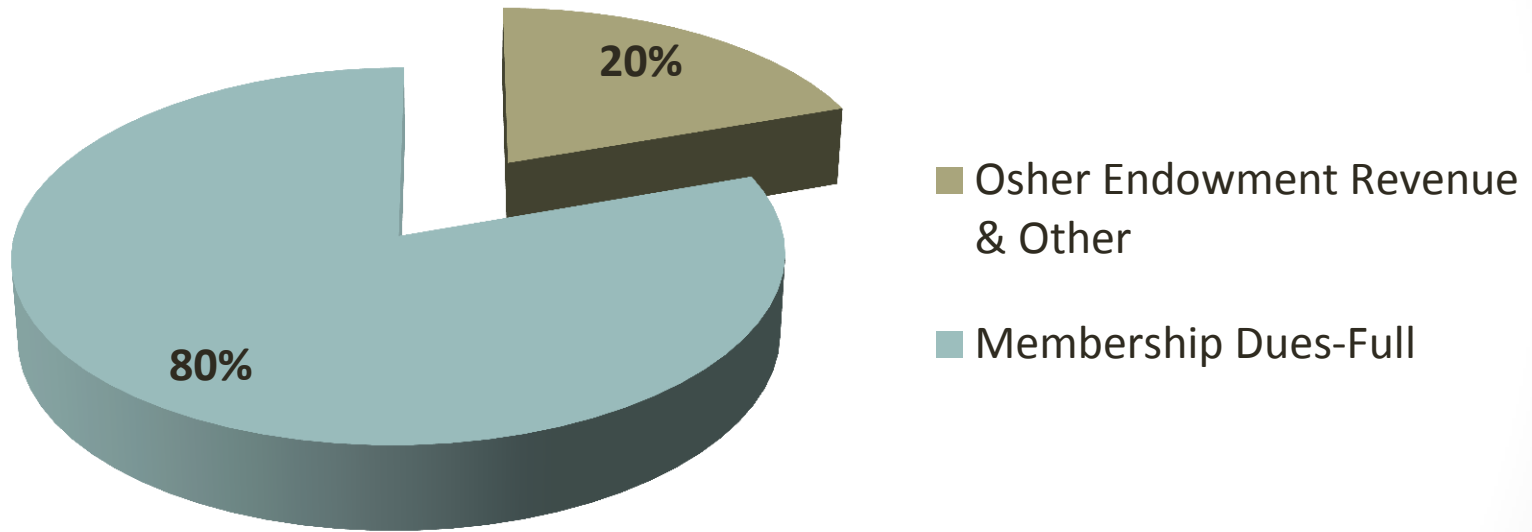
The OLLI Program 2014

- 356 courses
- 82 special events
- 26 Trips



Budget 2014

Total Income \$525,000



Total Expenditures 2014

Payroll and Related Taxes

Equipment

- Office Equipment
- Capital Equip/Tech Replacement Fund
- Classroom Equip
- New Equipment/Furniture

Facilities

- Leasehold Improvement (Capital)
- Appreciation Luncheon
- Maintenance and Supplies
- Rent - Summer Loudoun 2014
- Rent - Offsite locations
- Rent - Pool Parking Lot
- Rent - Reston

General and Administrative

- Bank Service Charges
- Communications
- Conferences and Dues
- Credit Card fees
- ED Discretionary Fund
- Insurance
- Meals
- Mileage
- Office Printing/Supplies/Exp
- Postage (including bulk mailing)
- Professional Fees
- Recruitment and training
- Registration system
- Social Room supplies

Program

- Classroom Expense/Donations
- Printing
- Teacher Appreciation

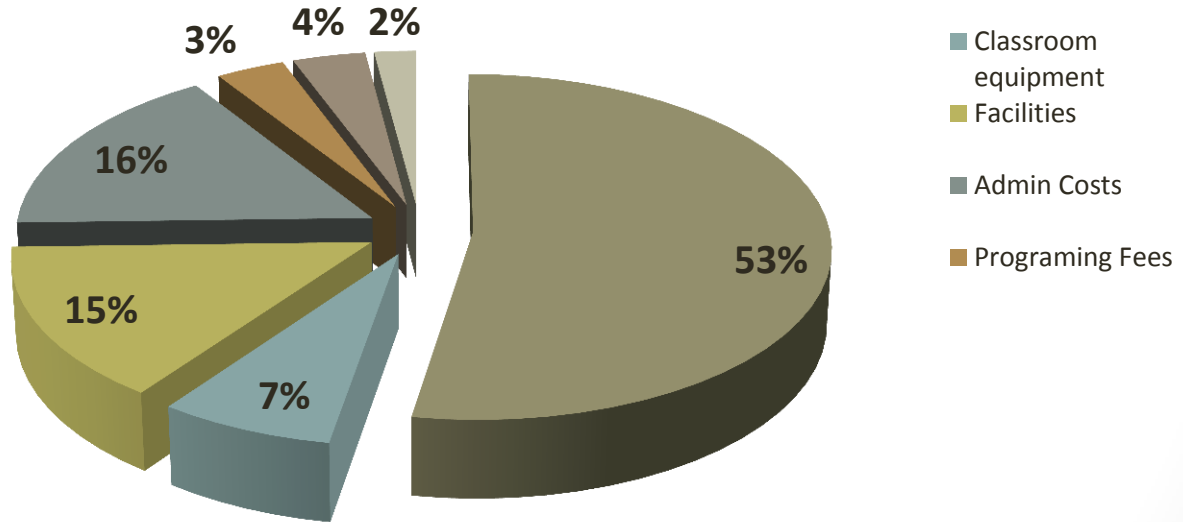
Publications

- Catalog Printing
- Newsletter & Publications
- Promotional Materials

Committee Budgets

- Development
- Hospitality
- Landscaping
- Member Services
- Outreach

Total Expenditures: \$515,000



What is needed NOW

- **The 25th Anniversary** of OLLI happens next year in 2016
 - Plans are being made now to create events/parties/programming to celebrate this wonderful occasion and there will be a call for volunteers to support many initiatives planned for these events.
- **Program Planners** are always busy working to bring the most dynamic, interesting and excellent programming to OLLI
 - Many hands are needed to build the program and there is always a need for help with this task. Members with an interest in programming at OLLI should step up and contact the Committee Chairs to keep the program vibrant.
- OLLI members continue to support GMU on boards and as advisors and donors; spreading the OLLI message **“Giving is the OLLI way”**