

2016 Annual Meeting

Osher Lifelong Learning Institute
at George Mason University



OLLI Mason Town Hall November 4, 2016

Jennifer Disano, Executive Director, OLLI

25 Years of Lifelong Learning



Current OLLI Membership

1 2 4 6

Fall '16 Full Dues Paying Members: **1179**

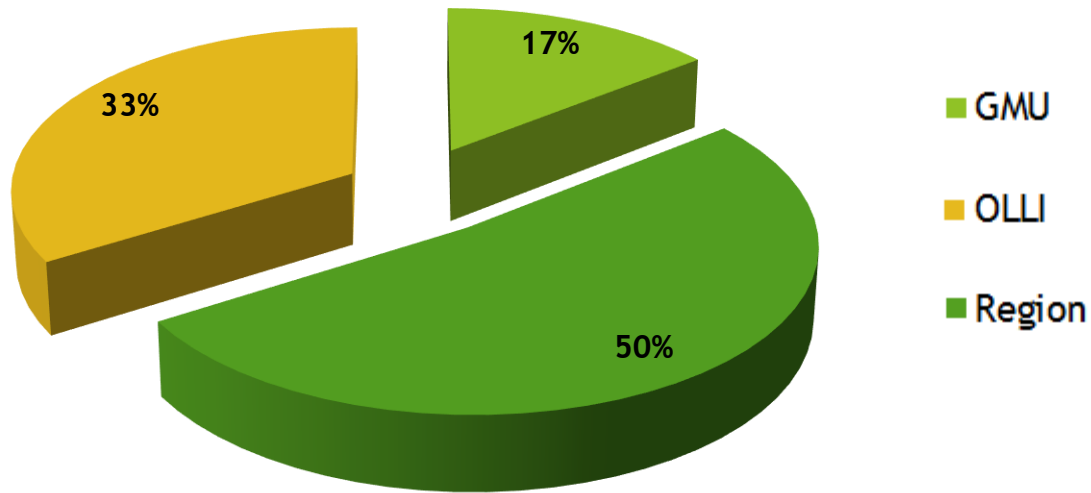
Fall '16 Introductory Members: **67**

2015 -'16 Accomplishments

- New Parking Lot at Tallwood
 - 1 year of Planning
 - Ongoing Clubs during Closure
 - Oversight of construction
 - Landscaping
 - Final touches
- Staff Move to Cottage
 - Three month transition
 - Phones, Cables
 - Equipment and Desks

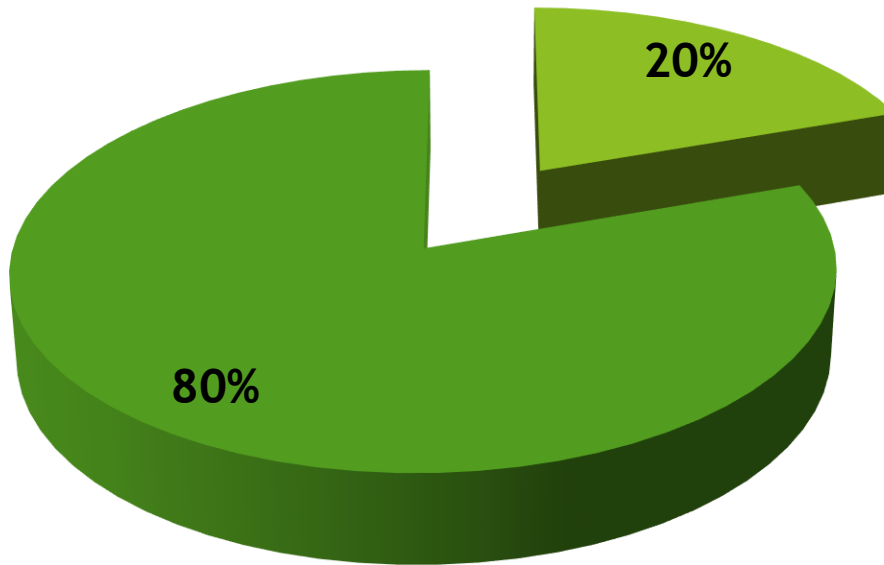
The OLLI Program 2016

- ▶ 389 courses
- ▶ 108 special events
- ▶ 23 Trips



- ▶ 490 Individual Instructors
- ▶ 2933 Instructional Events

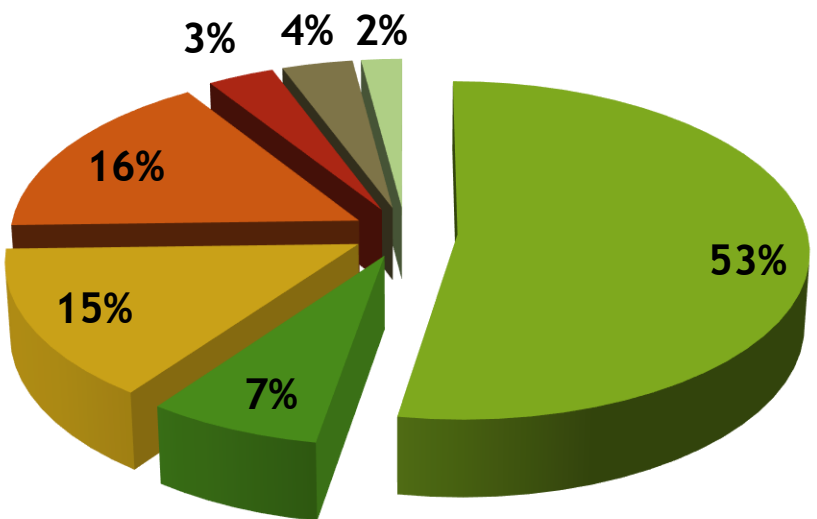
Budget 2016



- Osher Endowment Revenue & Other
- Membership Dues-Full

Projected Expenditures 2016

- Payroll and Related Taxes
- Equipment
 - Office Equipment
 - Capital Equip/Tech Replacement Fund
 - Classroom Equip
 - New Equipment/Furniture
- Facilities
 - Leasehold Improvement (Capital)
 - Appreciation Luncheon
 - Maintenance and Supplies
 - Rent - Summer Loudoun 2014
 - Rent - Offsite locations
 - Rent - Pool Parking Lot
 - Rent - Reston
- General and Administrative
 - Bank Service Charges
 - Communications
 - Conferences and Dues
 - Credit Card fees
 - ED Discretionary Fund
 - Insurance
 - Meals
 - Mileage
 - Office Printing/Supplies/Exp
 - Postage (including bulk mailing)
 - Professional Fees
 - Recruitment and training
 - Registration system
 - Social Room supplies
- Program
 - Classroom Expense/Donations
 - Printing
 - Teacher Appreciation
- Publications
 - Catalog Printing
 - Newsletter & Publications
 - Promotional Materials
- Committee Budgets
 - Development
 - Hospitality
 - Landscaping
 - Member Services
 - Outreach



- Total Payroll
- Classroom equipment
- Facilities
- Admin Costs
- Programing Fees

Giving is the OLLI Way



\$18,500 Scholarship Donations from Friends of OLLI 2016
\$26,625 Donations for The Office of Military Services at Mason

Member Feedback Needed

- ▶ **2017** is a good year to take stock of how OLLI is doing. After 25 years of growth, it is time to reassess our direction and get feedback from Members. Please share with us your ideas. Here are a few questions to get us started.
 - ▶ How do OLLI Members see OLLI in the future?
 - ▶ What do OLLI Members expect from the Program?
 - ▶ Do OLLI Members feel they are getting value for their money?
 - ▶ Are OLLI Members happy with the Social side of OLLI?
 - ▶ Are OLLI Members engaged with the Program?
 - ▶ Are YOU willing to Volunteer at OLLI?